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| Applicant Information | | | | | | | | | | | | | | | | | | | | | |
| Please complete the entire application. Enter NA *(not applicable)*, where appropriate. Attachments and exhibits should be included as necessary. Additional information may be requested to clarify the details of the transaction*(s)*. | | | | | | | | | | | | | | | | | | | | | |
| APPLICANT INFORMATION | | | | | | | | | | | | | | | | | | | | | |
| Name: Click here to enter text. | | | | | | | | | | | | | Date: Click here to enter a date. | | | | | | | | |
| Phone: Click here to enter text. | | Fax: Click here to enter text. | | | | | | | | | | | E-mail: Click here to enter text. | | | | | | | | |
| Street address: Click here to enter text. | | | | | | | | | | | | | | | | | | | | | |
| City: Click here to enter text. | | State: CA | | | | | | | | | | | | ZIP Code: Click here to enter text. | | | | | | | |
| Primary contact  Name: Click here to enter text. | | Title: Click here to enter text. | | | | | | | Phone: Click here to enter text. | | | | | | | | | | E-mail: Click here to enter text. | | |
| Board of Trustees contact  Name: Click here to enter text. | | Title: Click here to enter text. | | | | | | | Phone: Click here to enter text. | | | | | | | | | | E-mail: Click here to enter text. | | |
| Financial institution information | | | | | | | | | | | | | | | | | | | | | |
| Name of lender: Click here to enter text. | | | | | | | | | | | | | | | | | | | | | |
| Name of contact: Click here to enter text. | | | | | | Title: Click here to enter text. | | | | | | | | | | | | | | | |
| Street address: Click here to enter text. | | | | | | City: Click here to enter text. | | | | | | | | | | | State: Click here to enter text. | | | ZIP Code: Click here to enter text. | |
| Phone: Click here to enter text. | | | | | | Fax: Click here to enter text. | | | | | | | | | | | E-mail: Click here to enter text. | | | | |
| LOAN INFORMATION | | | | | | | | | | | | | | | | | | | | | |
| Brief description and the purpose for the subordination: | | | | | | | | | | | | | | | | | | | | | |
| Interest rate: Click here to enter text. | Type of Loan: Click here to enter text. | | | | | | | | | | | | | | Balloon payment? Yes  No | | | | | | |
| Loan amount: Click here to enter text. | | | | | | | | | | | | | | | Commitment Fee: Click here to enter text. | | | | | | |
| Loan term: Click here to enter text. | Collateral: Click here to enter text. | | | | | | | | | | | | | | Origination Fee: Click here to enter text. | | | | | | |
| Prepayment Penalty: Yes  No | | | | Description: Click here to enter text. | | | | | | | | | | | | | | | | | |
| Terms of repayment: Click here to enter text. | | | | | | | | | | | | | | | | | | | | | |
| CURRENT LOAN BALANCES | | | | | | | | | | | | | | | | | | | | | |
| Currently outstanding loans: Yes  No | | | | | | | | | | | | | | | | | | | | | |
| Name of Lender 1: Click here to enter text. | | | | | | | | | | | | | | | | | | | | | |
| Outstanding loan balances: Click here to enter text. | | | | | | | | | | | | Type of Loan: 1 | | | | | | | | | |
| Name of Lender 2: Click here to enter text. | | | | | | | | | | | | | | | | | | | | | |
| Outstanding loan balances: Click here to enter text. | | | | | | | | | | | | Type of Loan: Choose an item. | | | | | | | | | |
| Other major encumbrances: Yes  No | | | | | | | If yes, please attach page with details. | | | | | | | | | Descriptions attached: Yes  No | | | | | |
| Briefly describe how the new loan will impact the current loans or other encumbrances: | | | | | | | | | | | | | | | | | | | | | |
| FINANCIAL INFORMATION | | | | | | | | | | | | | | | | | | | | | |
| Date of financial information: Click here to enter text. | | | | | | | | | | Have there been any significant changes? Yes  No | | | | | | | | | | | |
| Cash and cash equivalent: Click here to enter text. | | | | | | | | | | Current investments: Click here to enter text. | | | | | | | | | | | |
| Current assets: Click here to enter text. | | | | | | | | | | Current liabilities: Click here to enter text. | | | | | | | | | | | |
| Total assets: Click here to enter text. | | | | | | | | | | Unrestricted assets: Click here to enter text. | | | | | | | | | | | |
| ITEMS TO BE ATTACHED | | | | | | | | | | | | | | | | | | | | | |
| *Please indicate if attached or not.* | | | | | | | | | | | | | | | | | | | | | |
| Statement of Financial Position:  Yes  No ☐ | | | | | Prior year end: Yes  No ☐ | | | | | | | | | | | | | Current year to date: Yes ☐ No | | | |
| Income statement: Yes  No | | | | | Prior year end: Yes  No | | | | | | | | | | | | | Current year to date: Yes  No | | | |
| Current title report: Yes No | | | | | | | | | | | | | | | | | | | | | |
| Subordination Agreement: Yes No *The Subordination Agreement shall be reviewed by Presbytery counsel before the subordination can be signed by a Presbytery authorized signer and returned to applicant.* | | | | | | | | | | | | | | | | | | | | | |
| Loan commitment: Yes  No | | | | | | | | | | | | | | | | | | | | | |
| Appraisal Summary Page:  Yes  No | | | Value: Click here to enter text. | | | | | | | | Appraiser: Click here to enter text. | | | | | | | | | | Date: Click here to enter a date. |
| AGREEMENT | | | | | | | | | | | | | | | | | | | | | |
| By submitting this application, you authorize Presbytery of San Diego to make inquiries into the banking references that you have supplied. | | | | | | | | | | | | | | | | | | | | | |
| Signing on Behalf of Applicant | | | | | | | | | | | | | | | | | | | | | |
| Name: Click here to enter text. | | | | | | | | | | | | | | | | | | | | | |
| Title: Click here to enter text. | | | | | | | | | | | | | | | | | | | | | |
| Signature: Click here to enter text. | | | | | | | | Date: Click here to enter a date. | | | | | | | | | | | | | |
| Name: Click here to enter text. | | | | | | | | | | | | | | | | | | | | | |
| Title: Click here to enter text. | | | | | | | | | | | | | | | | | | | | | |
| Signature: Click here to enter text. | | | | | | | | Date: Click here to enter a date. | | | | | | | | | | | | | |

Attachment Checklist:

1. Statement of Financial Position Yes  No
2. Income statement Yes  No
3. Current title report Yes  No
4. Subordination Agreement Yes  No
5. Loan commitment Yes  No
6. Appraisal Summary Page Yes  No
7. Current loan description(s) Yes  No