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| Applicant Information |
| Please complete the entire application. Enter NA *(not applicable)*, where appropriate. Attachments and exhibits should be included as necessary. Additional information may be requested to clarify the details of the transaction*(s)*. |
| APPLICANT INFORMATION |
| Name: Click here to enter text. | Date: Click here to enter a date. |
| Phone: Click here to enter text. | Fax: Click here to enter text. | E-mail: Click here to enter text. |
| Street address: Click here to enter text. |
| City: Click here to enter text. | State: CA  | ZIP Code: Click here to enter text. |
| Primary contact Name: Click here to enter text. | Title: Click here to enter text. | Phone: Click here to enter text. | E-mail: Click here to enter text. |
| Board of Trustees contactName: Click here to enter text. | Title: Click here to enter text. | Phone: Click here to enter text. | E-mail: Click here to enter text. |
| Financial institution information |
| Name of lender: Click here to enter text. |
| Name of contact: Click here to enter text. | Title: Click here to enter text. |
| Street address: Click here to enter text. | City: Click here to enter text. | State: Click here to enter text. | ZIP Code: Click here to enter text. |
| Phone: Click here to enter text.  | Fax: Click here to enter text. | E-mail: Click here to enter text. |
| LOAN INFORMATION |
| Brief description and the purpose for the subordination:  |
| Interest rate: Click here to enter text. | Type of Loan: Click here to enter text. | Balloon payment? Yes [ ]  No [ ]  |
| Loan amount: Click here to enter text. | Commitment Fee: Click here to enter text. |
| Loan term: Click here to enter text. | Collateral: Click here to enter text. | Origination Fee: Click here to enter text. |
| Prepayment Penalty: Yes [ ]  No [ ]  | Description: Click here to enter text. |
| Terms of repayment: Click here to enter text. |
| CURRENT LOAN BALANCES |
| Currently outstanding loans: Yes [ ]  No [ ]  |
| Name of Lender 1: Click here to enter text. |
| Outstanding loan balances: Click here to enter text. | Type of Loan: 1  |
| Name of Lender 2: Click here to enter text.  |
| Outstanding loan balances: Click here to enter text. | Type of Loan: Choose an item. |
| Other major encumbrances: Yes [ ]  No [ ]  | If yes, please attach page with details. | Descriptions attached: Yes [ ]  No [ ]  |
| Briefly describe how the new loan will impact the current loans or other encumbrances:  |
| FINANCIAL INFORMATION |
| Date of financial information: Click here to enter text. | Have there been any significant changes? Yes [ ]  No [ ]  |
| Cash and cash equivalent: Click here to enter text. | Current investments: Click here to enter text. |
| Current assets: Click here to enter text. | Current liabilities: Click here to enter text. |
| Total assets: Click here to enter text. | Unrestricted assets: Click here to enter text. |
| ITEMS TO BE ATTACHED |
| *Please indicate if attached or not.* |
| Statement of Financial Position: Yes [ ]  No ☐ | Prior year end: Yes [ ]  No ☐ | Current year to date: Yes ☐ No [ ]  |
| Income statement: Yes [ ]  No [ ]  | Prior year end: Yes [ ]  No [ ]  | Current year to date: Yes [ ]  No [ ]  |
| Current title report: Yes[ ]  No [ ]  |
| Subordination Agreement: Yes[ ]  No[ ]  *The Subordination Agreement shall be reviewed by Presbytery counsel before the subordination can be signed by a Presbytery authorized signer and returned to applicant.*  |
| Loan commitment: Yes [ ]  No [ ]  |
| Appraisal Summary Page: Yes [ ]  No [ ]  | Value: Click here to enter text. | Appraiser: Click here to enter text. | Date: Click here to enter a date. |
| AGREEMENT |
| By submitting this application, you authorize Presbytery of San Diego to make inquiries into the banking references that you have supplied. |
| Signing on Behalf of Applicant |
| Name: Click here to enter text. |
| Title: Click here to enter text. |
| Signature: Click here to enter text. | Date: Click here to enter a date. |
| Name: Click here to enter text. |
| Title: Click here to enter text. |
| Signature: Click here to enter text. | Date: Click here to enter a date. |

Attachment Checklist:

1. Statement of Financial Position Yes [ ]  No [ ]
2. Income statement Yes [ ]  No [ ]
3. Current title report Yes [ ]  No [ ]
4. Subordination Agreement Yes [ ]  No [ ]
5. Loan commitment Yes [ ]  No [ ]
6. Appraisal Summary Page Yes [ ]  No [ ]
7. Current loan description(s) Yes [ ]  No [ ]